

# RICH RETURNS

Companies	Trailing 12 months		FY15		10-year CAGR in			Latest	
	sales growth (%)	PAT growth (%)	Cash flow* (₹ cr)	RoCE (%)	sales (%)	PAT (%)	stock returns (%)	Share price (₹)#	PE (x)
Page Industries	19.4	20.9	167.0	54.5	35.4	46.7	<b>56.3</b>	10,027.2	50.3
Eicher Motors	36.4	53.3	1,047.5	41.1	4.3	25.2	<b>49.7</b>	18,857.3	54.4
Pidilite Industries (C)	7.9	35.4	552.0	31.7	20.2	21.7	<b>39.5</b>	581.8	45.0
CRISIL (C)	10.1	6.2	264.7	47.5	26.5	29.7	<b>39.0</b>	1,795.9	44.6
Asian Paints (C)	8.1	23.6	1,187.7	43.8	18.8	23.1	<b>37.5</b>	860.9	48.8
3M India	13.0	99.9	177.4	20.2	21.8	15.6	<b>33.4</b>	10,347.8	63.3
Apollo Hospitals (C)	18.9	5.8	470.0	12.1	22.9	25.3	<b>25.0</b>	1,432.2	49.5
Bosch	5.6	10.2	1,394.2	21.4	15.3	11.1	<b>23.8</b>	16,705.9	45.3
HDFC Bank	22.6	20.5	-	2.0	28.8	31.4	<b>23.8</b>	959.9	3.8**
Gillette India	8.3	136.7	171.9	26.9	16.5	10.0	<b>21.3</b>	4,445.0	76.7

TTM: Trailing 12 months ended December 31, 2015, \*Cash flow from operating activities; #stock price as on Feb 26, 2016; PE is based on 12-months trailing price earnings ratio; the same for HDFC Bank is price-to-book value; RoCE: Return on capital employed; PAT: Profit after tax; (C): Consolidated results; cash flow and RoCE are for FY15, except in case of Eicher (CY14) and CRISIL (CY14); share price and cash flow are rounded off, stock return for Page industries is 8-year CAGR